

Boutiquen Awards 2022 – Laudatio for the Category Sustainability

The "Sustainable Investment Boutique" award is not an award for individual investment funds, but recognizes the investment house and the people behind it. It is not primarily about the obvious direct impact of an investment, but about the overall sustainability organization and the penetration of the topic of Sustainable Finance.

For almost five years now, the sustainability story of ESG Portfolio Management has been inextricably linked with its founder and owner Christoph Klein.

Actually, Mr. Klein does not need another award as the inclusion in the PRI Leaders Group as a worldwide organization for sustainable investment, the repeated awarding of the German Excellence Prize and the fact that he has been awarded the maximum three stars of the FNG seal for several years, should be enough for the sustainability quality of his company and its products.

And that sustainability in investment is a matter close to Christoph Klein's heart, is clear from the many efforts he makes beyond pure portfolio management.

For example, Mr. Klein has been committed to the education of financial experts in ESG issues for years, both at the DVFA and at Moody's Analytics. He also brings his expertise to the CFA ESG Technical Committee. Consequently, he offers a range of training and coaching for clients.

ESG Portfolio Management's two funds make the United Nations' 17 Sustainable Development Goals into their investment program - ahead of many other, even large, houses is the integration of the EU regulatory framework, in particular the taxonomy with already very high alignment ratios. Also, the 2° target is already met.

The monthly transparent reports are very comprehensive and deserve best practice status.

His work - one could almost say missionary work - on sustainability in investment has been exemplary for years and is now honored with the Boutiques Award for Sustainability.

Congratulations to the man of conviction Christoph Klein and his ESG Portfolio Management.

